

Core Group Meeting – Week 4

Traditions + Innovation!

Agenda:

- Introductions
- Kick-off Update
 - Invitations and next steps
 - Confirmation Sheets
- Technology and systems
 - How business gets done
 - How more business gets done!



Invite Letters



Name
Business Name
Profession
"I have XX
RSVPs"



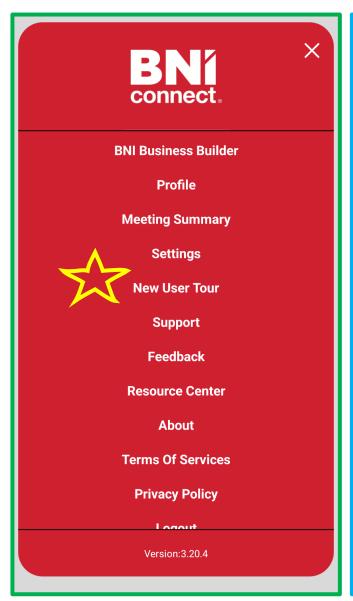
BNI Systems for Your Success!

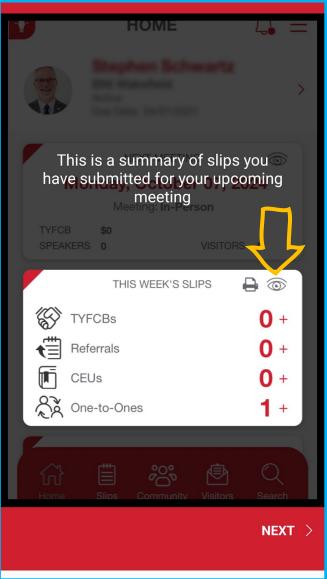
- 1) BNINEO.com
- 2) BNIConnect
- 3) BNI Business Builder
- 4) BNI Mobile App

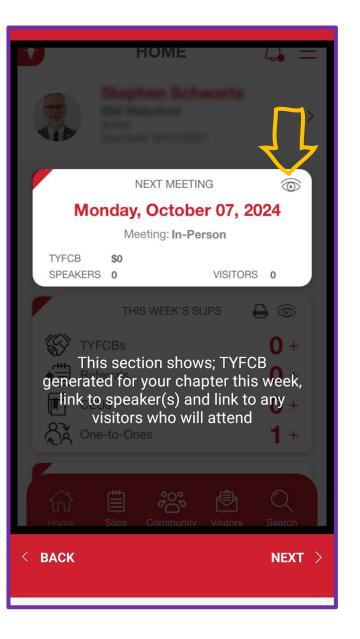


BNI Mobile App Demo

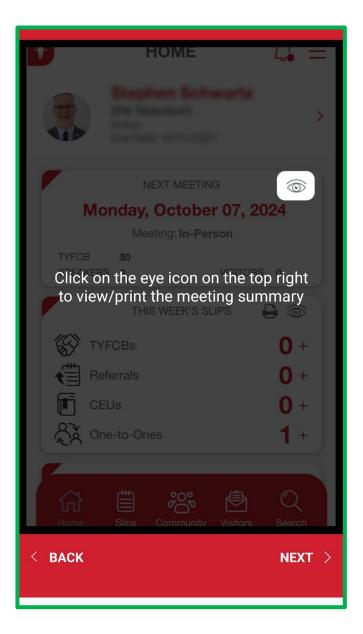


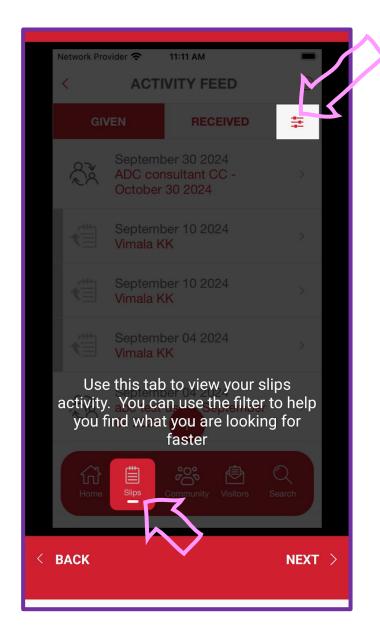


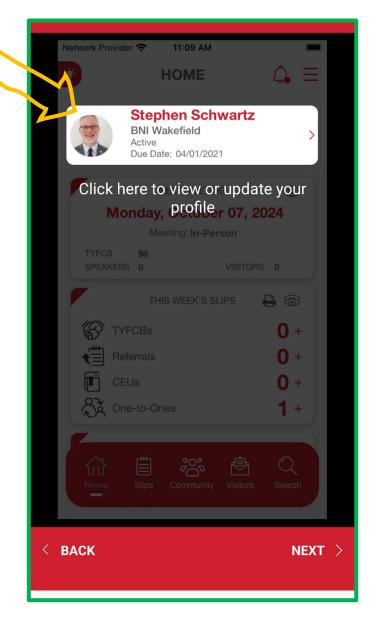




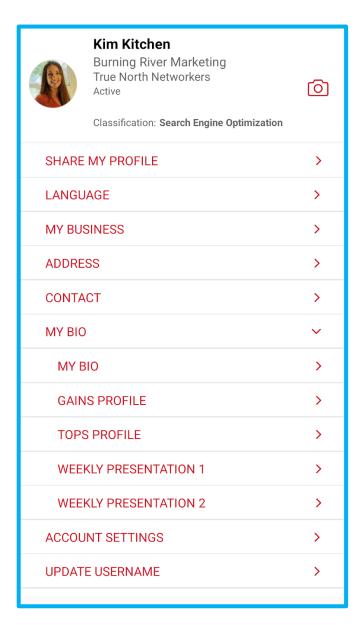


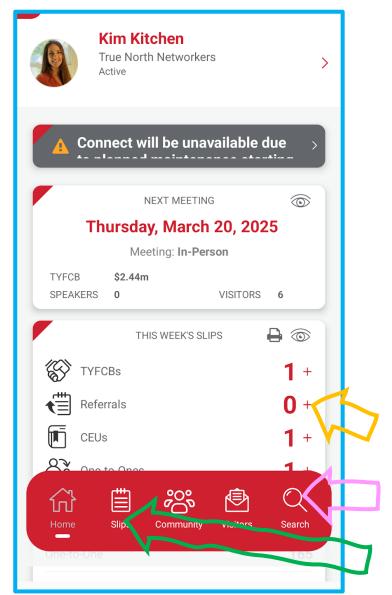


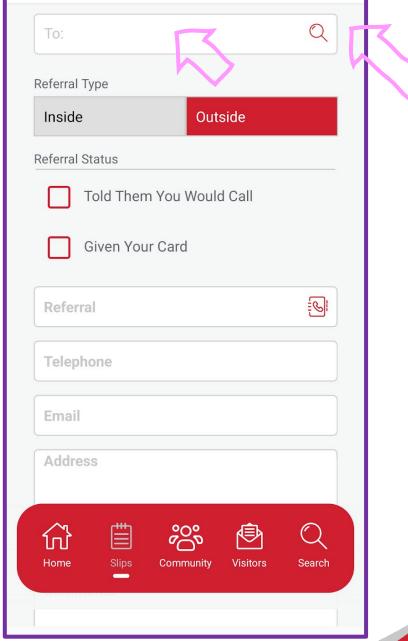




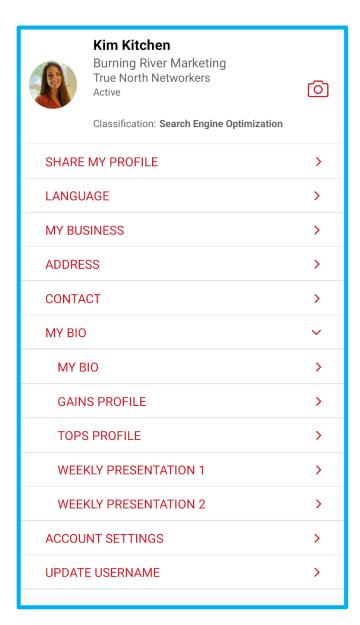


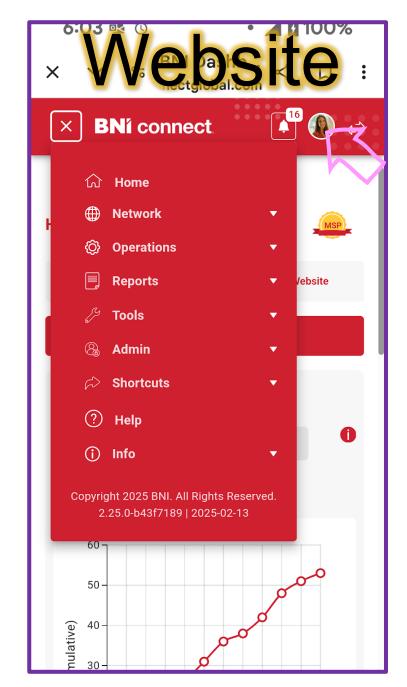


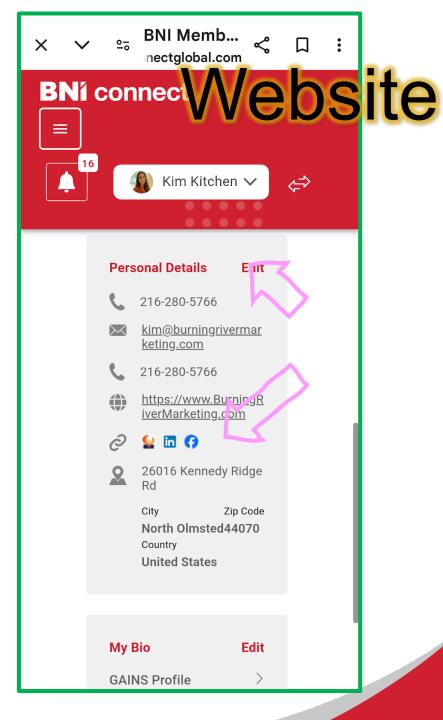




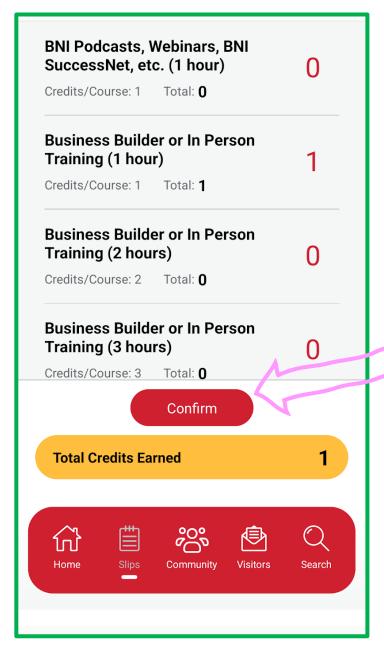


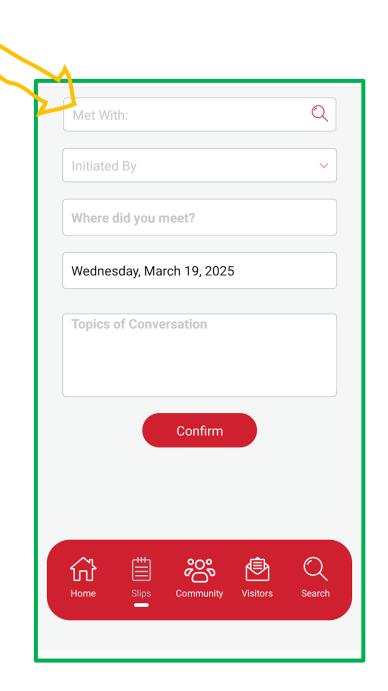


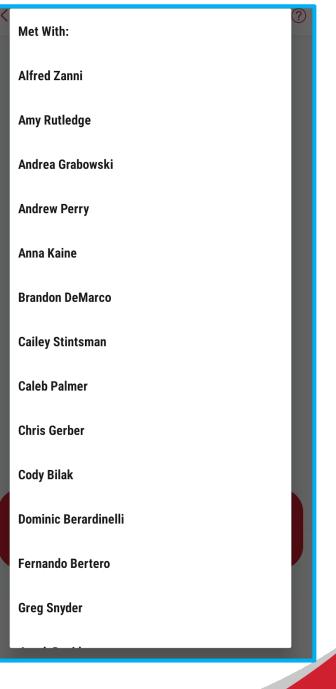




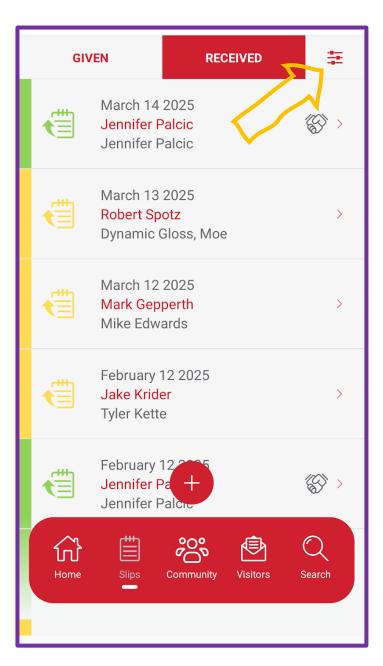


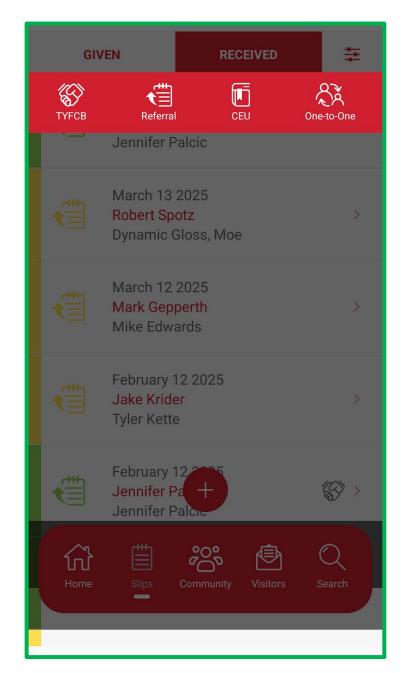


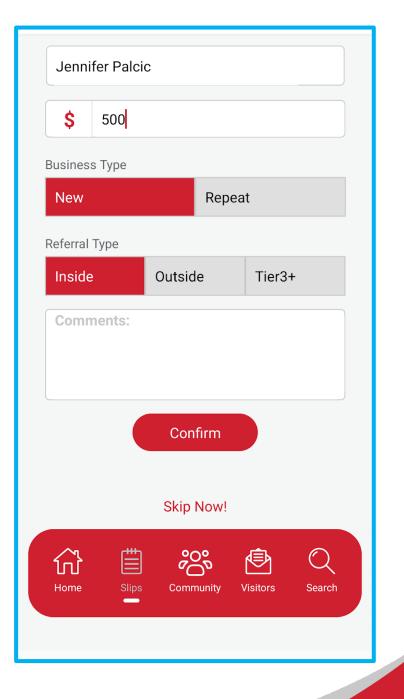




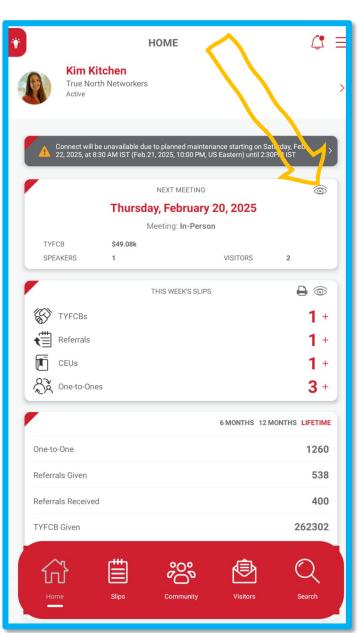


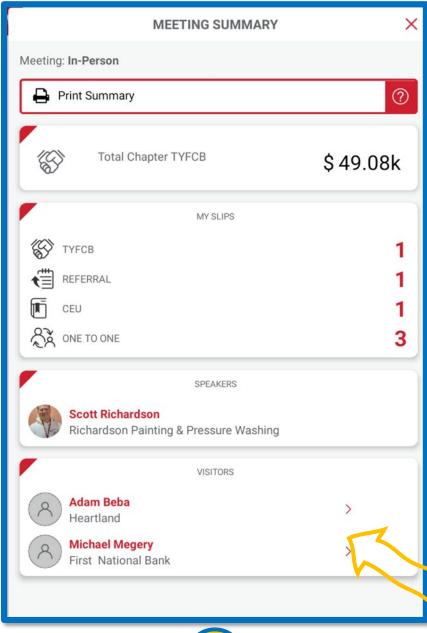


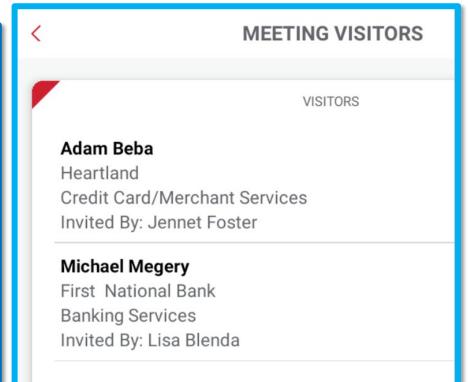








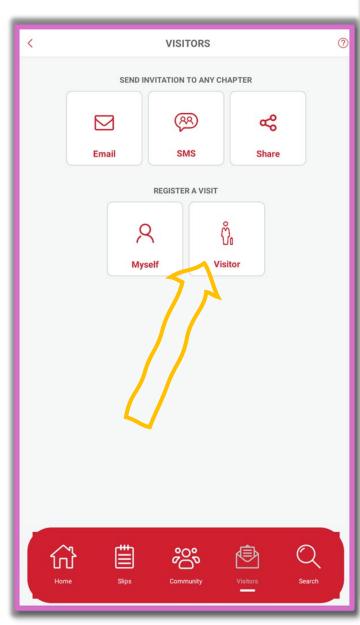


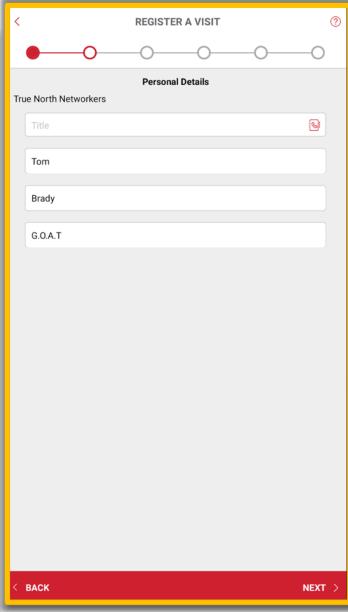


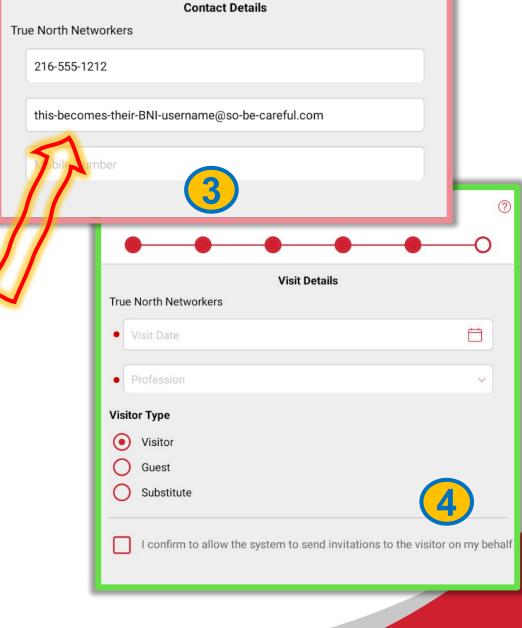












REGISTER A VISIT





Chapter ► Prospective Visitor Registration Report **Chapter** ► **Prospective Visitor Registration Report Export without Headers Export Print** Running User Run At Country Region Chapter True North Networkers Feb 19, 2025 8:24 PM Kim Kitchen **United States OH Northeast** There is further information available when exporting this report. **Parameters** Feb 19, 2025 From: To: Feb 26, 2025

<u>Title</u>	Visitor Name		Company Name	Phone	Email	<u>Profession</u>	<u>Specialty</u>	<u>Visit Date</u>	Meeting	Invited By:	Product/Service	<u>Sub-Type</u>
	Sort First	Sort Last							Format		Description	
	Adam Beba		Heartland	(216) 544- 2322	Adam.Beba@e- hps.com	Finance & Insurance	Credit Card/Merchant Services	Feb 20, 2025	In- Person	Jennet Foster		Substitute
	Michael Megery		First National Bank	440- 219- 0143	megerym@fnb- corp.com	Finance & Insurance	Banking Services	Feb 20, 2025	In- Person	Lisa Blenda		Substitute

Website



Chapter ► Chapter Visitor Report

Export without Headers

Export Print

Running User Kim Kitchen

Run At

Feb 19, 2025 8:55 PM

Country **United States** Region **OH Northeast** Chapter True North Networkers

There is further information available when exporting this report.

Parameters

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From: 1/1/23 2/23/25

First Name:

Last Name:

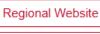
Visitor Name	<u>Company</u>	Profession	Email	<u>Visit Date</u>	Invited By	<u> Type</u>
Sort First Sort Last						
Tish Henry	Connecting For Kids	Non-Profits/Fundraising Organizations	tishhenry@connectingforkids.org	Feb 13, 2025	Tish Henry	Member
Jacob Plagens	Old Brook High School Parma Campus	Non-Profits/Fundraising Organizations	jacob.plagens@oldbrookhigh.org	Feb 13, 2025	Jacob Plagens	Member
Matthew King	ForeverHome RE	Property Management	Mattking@foreverhomeRE.com	Feb 13, 2025	Kim Kitchen	First Visit
Charles Orinoco	Robbie Anderson State Farm	Property & Casualty Insurance	Charles.orinoco@gmail.com	Feb 13, 2025	Robbie Anderson	Guest
Lesley Shiels	Keller Williams	Buying Agent	lesleyshiels@kw.com	Feb 13, 2025	Jason Chatal	Substitute
Carla Washko	Sage Partners, LLC	Health Insurance	carla@sage-partnersllc.com	Feb 13, 2025	Shelley Chornak	Substitute
Jennifer Underwood	Say Yes Mentor	Life Coach	Jennifer.Underwood@sayyesmentor.com	Feb 13, 2025	BNI	First Visit
Brian Pritchard	Crumbl Cookies	Advertising & Marketing (Other)	neocrumbl@gmail.com	Feb 13, 2025	Nate Tulett	Substitute
Cory Weeden		Disc Jockey (DJ)	bni@bni.com	Jan 30, 2025	Jacob Davidson	Substitute
Jessica Kalep	Property Cleanout Experts	Professional Organizer	jkalep@yahoo.com	Jan 30, 2025	Kim Kitchen	First Visit
Jackie Potter		Alternative Wellness	jackie@jpotterhealth.com	Jan 30, 2025	Jill McMahon	Substitute
Stephanie Nehas	Artistry Loft	Hair Stylist	stephaniewizz41@gmail.com	Jan 30, 2025	Natalie Lang	First Visit
Carlie Grandjean	Master Your Mind Counseling	Counselor/Psychotherapist	Masteryourmindllc@gmail.com	Jan 23, 2025	Kaitlin Schultes	First Visit
Sarah Palmer	CSN Properties	Property Management	Smpalmer017@yahoo.com	Jan 23, 2025	Caleb Palmer	Substitute
ROBERT CYGAN	CES integrated financial services	Life and Disability Insurance	hcvgan@osaicwealth.com	lan 16 2025	lav Braun	Substitute





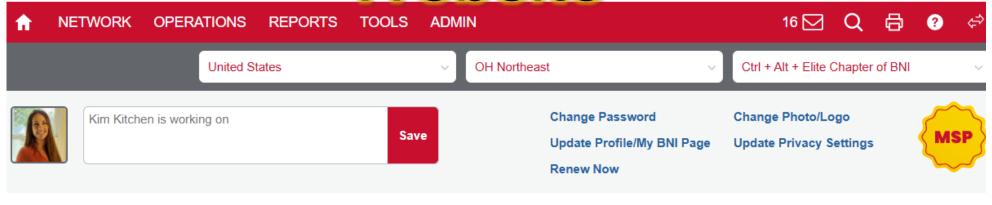
BNí connect.

Website



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My BNI® Business

My Network

Chapter Shortcuts

Region Shortcuts

Configure

CHAPTER SHORTCUTS

- Visitor Registration Report
- Personal PALMS Report
- Enter PALMS
- Chapter Visitor Report
- @ Email My Chapter
- Member Details (4 reports)
- **?** Chapter Traffic Lights
- **②** Visitor Registration and Attendance ...
- Membership Dues Report
- Summary PALMS Report
- @ Email Chapter Visitors
- VP Report
- **②** Chapter Roster Report



Why Behind the What

The Power of ONE Report

Attendance
Referrals per Week
Visitors per Week
1-2-1's per Week
CEU's per Week





The Power of One Report

- Usually arrives between the 2nd-5th of the month
- Includes all of NE Ohio and E Ohio
- Scoring tab at the bottom
- Rolling 6-month average
- CLUB 100
- Champion Chapters
 - Traffic Light Report
 - Usually arrives between the 15th-18th of the month
 - Sent to LT Officers
- Both Club 100 and Champion Chapters receive recognition at the Annual RNR!



Action Items:

- Exchange your Kick-Off tracker with another Member
- Next week, we will discuss how to follow up with each person's list (Yes or left message responses only!)
- Begin entering your referrals, 1:1s and TYFCB into app
- Next week: Dress Rehearsal!!





